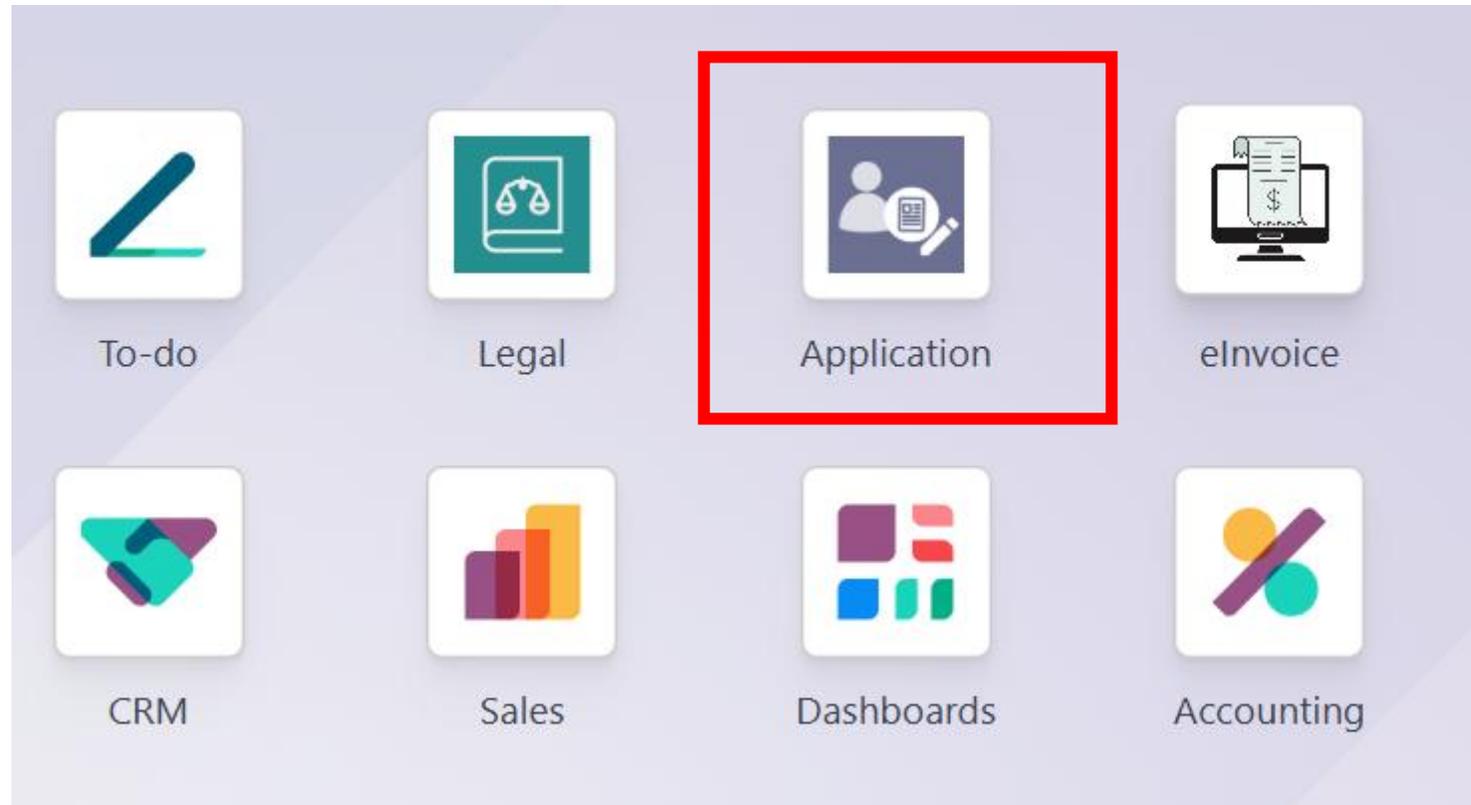


Application

Table of Content Application

- Application Module----- 1
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- Multiple Level of BOM Create-----7-12
- Create Sub-sub Component (Level 2)-----9-10
- Create Sub-sub-sub Component (Level 3)-----11-12
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View of Application



Application Overview

Application team will receive a notify from Sales teams to Create BOM version on the Application Overview list .

🔍 To Follow Closely ✕ Search... ▾

<input type="checkbox"/> Sale Order	Contact	
<input type="checkbox"/> QT-2024-00542	COMPANY ASSOCIATION SDN BHD A, PARTNER A	
<input type="checkbox"/> SO-2024-00459	COMPANY ASSOCIATION SDN BHD A, PARTNER A	



Select your project based on the Sales Order & contact

Application View

- After select a sales order/quotation, you will enter an application view section.
- Click "Draft BOM" at the top right to entering Draft BOM Section.

Application List Product

New Application Overview QT-2024-00542

Draft BOM 1

1 / 2 < >

QT-2024-00542

Sale order [QT-2024-00542](#)

Contact [COMPANY ASSOCIATION SDN BHD A, PARTNER A](#)

Draft Bom Status ? **Draft**

Sale Order Status **Cancelled**

CPO Requirement

CPO Number	Sale Order	File	File Name	Comment	Status
------------	------------	------	-----------	---------	--------

Draft BOM List

- Click on “New” to generated a new BOM version.
- Select an existing BOM version to edit or add on difference component.

The screenshot shows a software interface with a navigation bar at the top containing 'CRM', 'Sales', 'Reporting', 'Configuration', and 'Inquiry Report'. On the right side of the navigation bar, there are notification icons (a red circle with '4', a red circle with '1', and a brown square with 'H') and a user profile icon. Below the navigation bar, the breadcrumb path is '/ Quotations / QT-2024-00546'. A search bar with the placeholder text 'Search...' is located to the right of the breadcrumb. The main content area displays a table with the following structure:

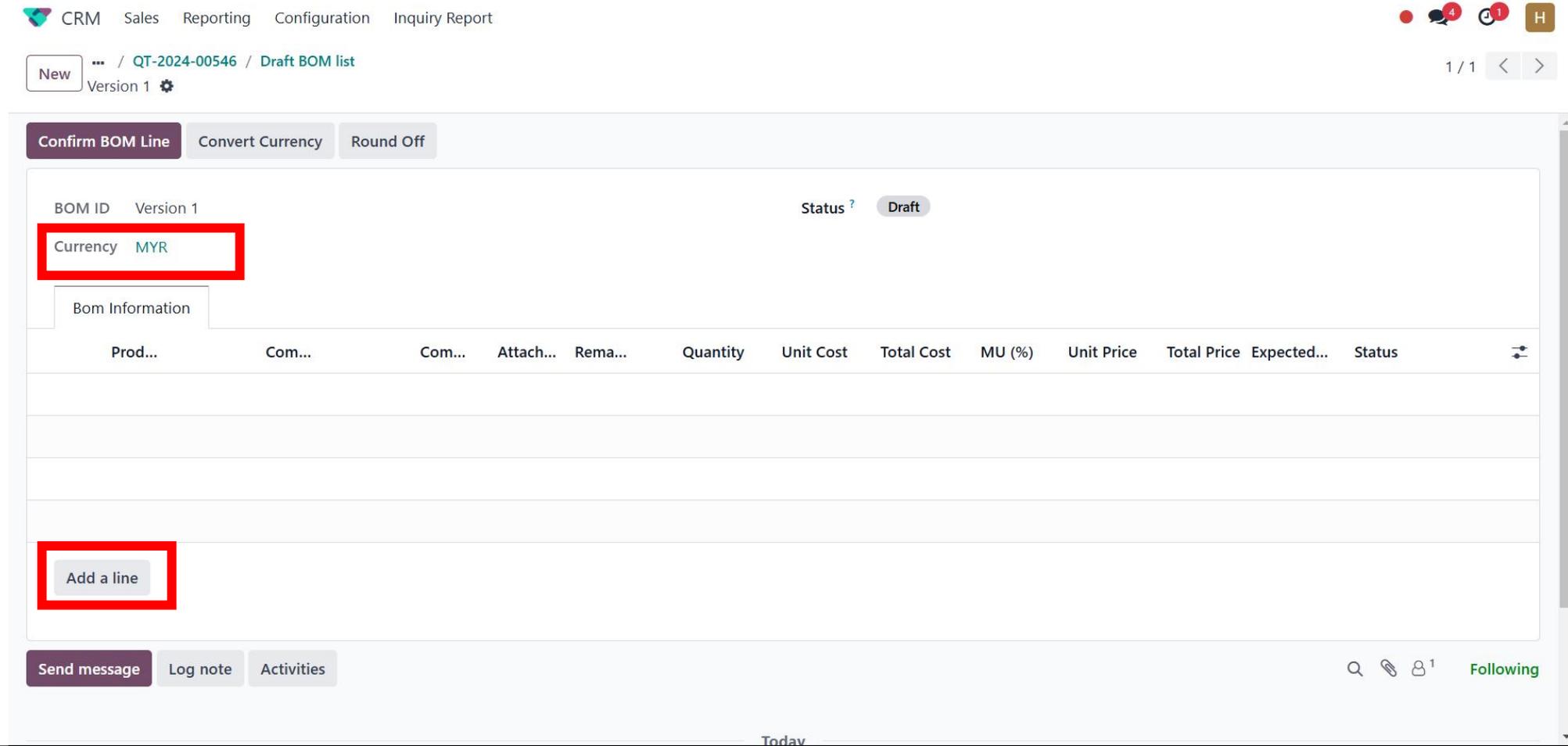
<input type="checkbox"/> BOM ID	Status
<input type="checkbox"/> Version 1	Draft

A red box highlights the 'New' button in the top left corner of the main content area. A red arrow points from this button to the text 'Create new BOM' located below the table.

How to create a Major product and add sub component and sub-sub component product in BOM Version

Major product >Sub component>Sub-sub component

- Select currency.
- Major Product > Click “ADD A LINE” to generated a product.



The screenshot shows the SAP BOM configuration interface. At the top, there are navigation tabs: CRM, Sales, Reporting, Configuration, and Inquiry Report. Below these, there are navigation links: New, / QT-2024-00546 / Draft BOM list, and Version 1. On the right side, there are notification icons and a user profile icon labeled 'H'. The main content area has three buttons: Confirm BOM Line (highlighted in purple), Convert Currency, and Round Off. Below these buttons, there is a section for BOM ID (Version 1) and Status (Draft). The Currency is set to MYR, which is highlighted with a red box. Below this, there is a section for Bom Information, which is currently empty. At the bottom of this section, there is a button labeled 'Add a line', which is also highlighted with a red box. At the very bottom of the interface, there are buttons for Send message, Log note, and Activities, along with search, link, and user icons, and the text 'Following'.

CRM Sales Reporting Configuration Inquiry Report

New / QT-2024-00546 / Draft BOM list
Version 1

1 / 1 < >

Confirm BOM Line Convert Currency Round Off

BOM ID Version 1 Status? Draft

Currency MYR

Bom Information

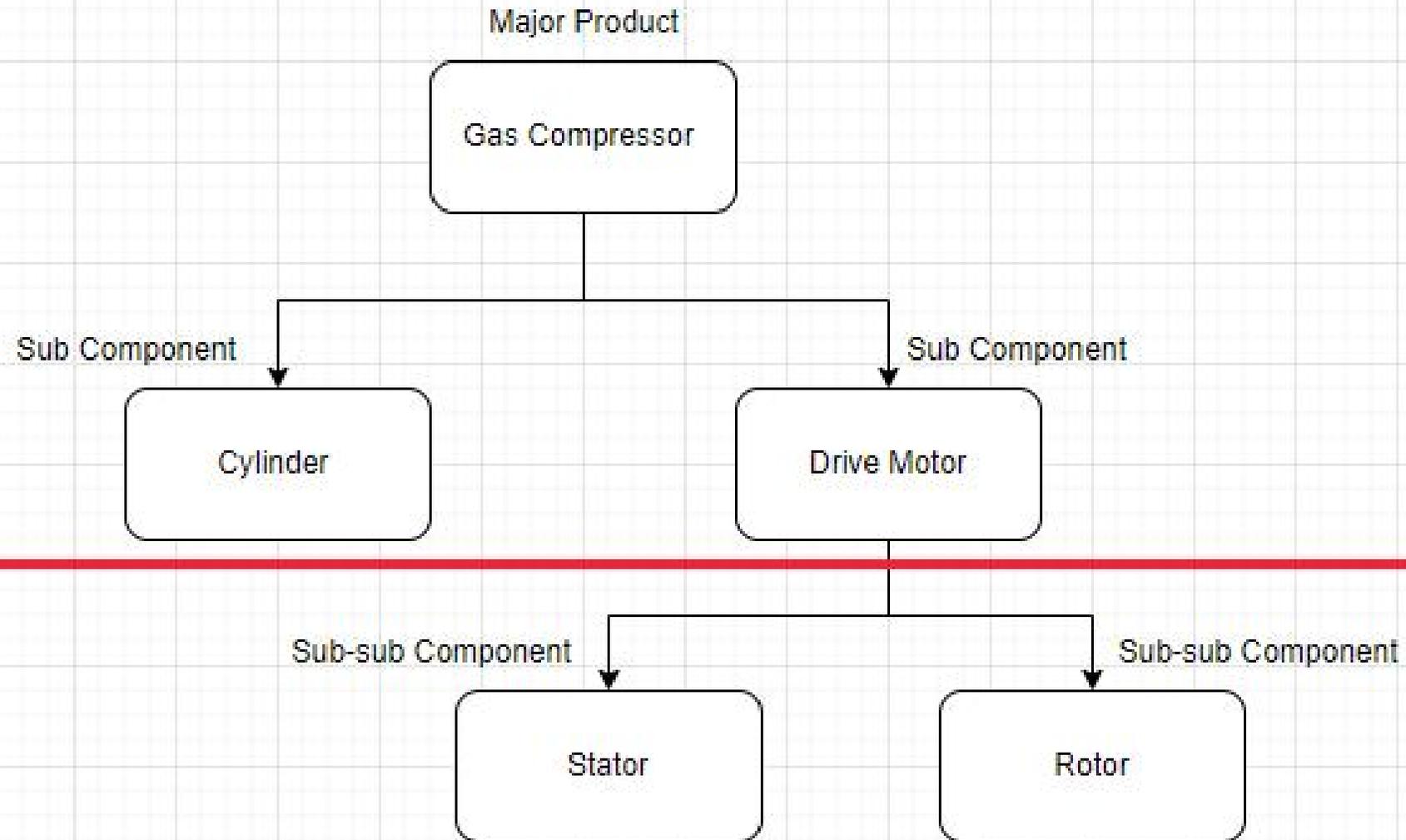
Prod...	Com...	Com...	Attach...	Rema...	Quantity	Unit Cost	Total Cost	MU (%)	Unit Price	Total Price	Expected...	Status

Add a line

Send message Log note Activities

Following

Draft BOM Flow



Create Major Product in BOM

- Shell's opportunity > Major Product (Gas Compressor)

Major Product Component of Major Product

Quantity and Cost

CRM Sales Reporting Configuration Inquiry Report

New / QT-2024-00546 / Draft BOM list
Version 1

Confirm BOM Line Convert Currency Round Off

BOM ID: Version 1 Status: Draft
Currency: MYR

Bom Information

Product	Component of Major Product	Quantity	Unit Cost	Total Cost	MU (%)	Unit Price	Total Price	Expected ...	Status
[asdsa-0289...]	[asdsa-0289...]	1.00	4,500.00	4,500.00	62	7,290.00	7,290.00		Draft
				4,500.00			7,290.00		

Add a line

Send message Log note Activities

Following

- 1. To create component, Click on empty component line and type anything
- 2. An option to create will appear, click on it.
- 3. After creation, click on save button (top left update cloud icon)
- 4. The system will then automatically update the component name based on the product name.

The screenshot shows a software interface for BOM management. At the top, there are navigation tabs: CRM, Sales, Reporting, Configuration, and Inquiry Report. Below this is a breadcrumb trail: New / QT-2024-00546 / Draft BOM list. A red box highlights a cloud icon with an arrow pointing to 'Step 3'. The main content area has a 'Bom Information' tab selected. It shows 'BOM ID: Version 1', 'Currency: MYR', and 'Status: Draft'. Below this is a table with columns: Product, Compon..., Compon..., Attachme..., Remar..., Quantity, Unit Cost, Total Cost, MU (%), Unit Price, Total Price, Expected..., and Stat... The first row contains: [asdsa-02890], new, [red box], Upload yc, 1.00, 4,565.00, 4,565.00, 62, 7,395.30, 7,395.30, Draft. A red box highlights the 'new' text in the 'Compon...' column, with an arrow pointing to 'Step 1'. Another red box highlights a 'Create "new"' button that appears below the 'new' text, with an arrow pointing to 'Step 2'. At the bottom of the table, there are summary values: 4,565.00 and 7,395.30. At the very bottom, there are buttons for 'Send message', 'Log note', and 'Activities', along with a search icon, a user icon with '1', and the text 'Following'.

Enter to Gas Compressor - Bom Component page

Click the arrow next to the component to enter to Bom Component of Gas Compressor page.

Confirm BOM Line Convert Currency Round Off

BOM ID Version 1 Status? Draft
Currency MYR

Bom Information

Product	Component	Compon...	Attachme...	Remar...	Quantity	Unit Cost	Total Cost	MU (%)	Unit Price	Toi
<input type="checkbox"/> [asdsa-028...	→ [asdsa-028907] Gas Compressor - Bom Component	→			1.00	4,565.00	4,565.00	62	7,395.30	7,395
							4,565.00			7,395

Add a line

Gas Compressor - Bom Component Page

After enter to Gas Component section. Click "ADD A LINE" to add product of Sub Component.

Gas Compressor
sub component

Drive Motor BOM
component

Quantity and Cost of Sub Component

The screenshot shows a web application interface for managing BOM components. At the top, there is a navigation bar with links for CRM, Sales, Reporting, Configuration, and Inquiry Report. Below this, a breadcrumb trail indicates the current page is 'Draft BOM list / Version 1' for '[asdsa-028907] Gas Compressor - Bom Component'. The main content area features a table with columns for Product, Component, Component Type, Attachment, Remarks, Quantity, Unit Cost, Total Cost, Unit Price, Total Price, and Expected Usin. Two rows are visible: one for '[asdsa-028908] Cylinder' and another for '[asdsa-028909] Drive Motor...'. A red box highlights the 'Product' column for the first row, and another red box highlights the 'Component' column for the second row. A third red box highlights the 'Quantity' and 'Total Cost' columns for both rows. At the bottom of the table, a summary row shows a total quantity of 1.00 and a total cost of 4,565.00. An 'Add a line' button is located at the bottom left of the table area.

Product	Component	Component Type	Attachment	Remarks	Quantity	Unit Cost	Total Cost	Unit Price	Total Price	Expected Usin
[asdsa-028908] Cylinder	→				1.00	4,500.00	4,500.00	1.00	1.00	
[asdsa-028909] Drive M...	[asdsa-028909] Drive Motor... →				1.00	65.00	65.00	0.00	0.00	
							4,565.00		1.00	

Enter to Drive Motor – Bom Component page

If you wish to create a "Drive Motor - Bom Component", click the arrow next to the Component.

Confirm BOM Line Round Off

[asdsa-028907] Gas Compressor - Bom Component

Product	Component	Compone...	Attachme...	Remar...	Quantity	Unit Cost	Total Cost	Unit Price	Total Price
<input type="checkbox"/>	[asdsa-0289... →				1.00	4,500.00	4,500.00	1.00	1.00
<input type="checkbox"/>	[asdsa-0289... →	[asdsa-028909] Drive Motor - Bom Component →			1.00	65.00	65.00	0.00	0.00
							4,565.00		1.00

Add a line

Drive Motor Component Page

After enter to Drive Motor – Bom Component section. Click "ADD A LINE" to add a component of Drive Motor.

Sub-sub Component

Quantity and Cost of Sub-sub Component

The screenshot shows a web interface for managing BOM components. At the top, there are navigation tabs: CRM, Sales, Reporting, Configuration, and Inquiry Report. Below this, a breadcrumb trail reads: New / Version 1 / [asdsa-028907] Gas Compressor - Bom Component / [asdsa-028909] Drive Motor - Bom Component. There are also notification icons (4 messages, 1 alert) and a user profile icon (H).

Below the breadcrumb, there are two buttons: "Confirm BOM Line" (highlighted in purple) and "Round Off".

The main content area is titled "[asdsa-028909] Drive Motor - Bom Component". It contains a table with the following columns: Product, Component, Component Type, Attachment, Remarks, Quantity, Unit Cost, Total Cost, Unit Price, Total Price, Expected Using Date, and Status.

Two rows are visible in the table:

Product	Component	Component Type	Attachment	Remarks	Quantity	Unit Cost	Total Cost	Unit Price	Total Price	Expected Using Date	Status
<input type="checkbox"/>	Stator	→			5.00	0.00	0.00	5.00	25.00		Draft
<input type="checkbox"/>	Rotor	→			5.00	0.00	0.00	5.00	25.00		Draft

At the bottom left, there is an "Add a line" button. At the bottom right, there are summary values: 0.00 and 50.00.

Red annotations in the image include:

- A red box around the "Stator" and "Rotor" component names in the table.
- A red box around the "Quantity", "Unit Cost", "Total Cost", "Unit Price", and "Total Price" columns.
- A red arrow pointing from the "Stator" component name to the "Sub-sub Component" label.
- A red arrow pointing from the "Quantity and Cost" columns to the "Quantity and Cost of Sub-sub Component" label.

MU (Multiplier or Markup)

After fill up the BOM list, application team can also set up a multiplier of the total price at the major product section if needed.

Confirm BOM Line Convert Currency Round Off

BOM ID Version 1

Status ? Draft

Currency MYR

Bom Information

Product	Compon...	Compon...	Attachme...	Remar...	Quantity	Unit Cost	Total Cost	MU (%)	Unit Price	Total Price	Expected...	Stat...
<input type="checkbox"/> [asdsa-028...	→ [asdsa-028...	→			1.00	4,500.00	4,500.00	62	7,290.00	7,290.00		Draft
							4,500.00			7,290.00		

Add a line

Convert Currency

Select the BOM line, then click the convert currency button.

Confirm BOM Line **Convert Currency** Round Off

BOM ID Version 1 Status **Draft**
Currency MYR

Bom Information

Product	Compon...	Compon...	Attachme...	Remar...	Quantity	Unit Cost	Total Cost	MU (%)	Unit Price	Total Price	Expected...	Stat...
<input type="checkbox"/>	[asdsa-028... →	[asdsa-028... →			1.00	4,500.00	4,500.00	62	7,290.00	7,290.00		Draft
							4,500.00			7,290.00		

Add a line

Convert Currency

Select the exchange currency and user able to reset the rate of the currency. Once convert, all the cost and price will be updated.

The screenshot displays the Odoo CRM interface for a BOM list. The main header includes navigation tabs: CRM, Sales, Reporting, Configuration, and Inquiry Report. The current view is for BOM ID 'QT-2024-00546' / Draft BOM list, Version 1. The status is 'Draft'. A modal dialog titled 'Odoo' is open, showing a 'Currency' dropdown set to 'USD' and a 'Rate' field set to '0.22'. A red box highlights the 'Convert Rate' button and the 'Cancel' button. The background shows a table with columns for 'Product' and 'Price', with values '4,500.00' and '7,290.00' visible. The bottom of the screen has a footer with 'Send message', 'Log note', and 'Activities' buttons, and a search bar.

CRM Sales Reporting Configuration Inquiry Report

New / QT-2024-00546 / Draft BOM list
Version 1

Confirm BOM Line Convert Currency Round Off

BOM ID Version 1 Status ? Draft

Currency MYR

Bom Information

Product

[asdsa-028...]

4,500.00 7,290.00

Add a line

Send message Log note Activities

Following

Round off the unit price

Select the BOM line, then click the Round Off button.

Confirm BOM Line Convert Currency **Round Off**

BOM ID Version 1 Status **Draft**
Currency MYR

Bom Information

Product	Compon...	Compon...	Attachme...	Remar...	Quantity	Unit Cost	Total Cost	MU (%)	Unit Price	Total Price	Expected...	Stat...
<input type="checkbox"/>	[asdsa-028... →	[asdsa-028... →			1.00	4,500.00	4,500.00	62	7,290.00	7,290.00		Draft
							4,500.00			7,290.00		

Add a line

Round off the unit price

Enter the round off value. Then click on the Round Off button, then the unit price will positive round off to the nearest value that user set earlier.

The screenshot displays a CRM interface with a 'Round Off' dialog box open. The dialog box contains the following elements:

- Title:** Round Off
- Input Field:** Round Off Value 100 (highlighted with a red box)
- Warning:** *Round off value should be positive value.
- Buttons:** Round Off (highlighted with a red box) and Cancel

The background interface shows a CRM record for 'Draft BOM list' with a status of 'Draft'. The record includes a table with the following values:

	9,000.00	14,600.00
--	----------	-----------

At the bottom of the dialog box, there are buttons for 'Send message', 'Log note', and 'Activities'. The bottom right corner shows a search icon, a link icon, a user icon with '1' notification, and the text 'Following'.

View Product

Confirm BOM Line Round Off

[asdsa-028898] Major A - Bom Component

Product	Component	Compone...	Attachme...	Remar...	Quantity	Unit Cost	Total Cost	Unit Price	Total Price	Expected ...	Status
<input type="checkbox"/> [asdsa-0232...]	→ [asdsa-0232...]	→			2.00	40.00	80.00	260.40	520.80		Draft
<input type="checkbox"/> [asdsa-0232...]	→ [asdsa-0232...]	→			3.00	39.00	117.00	69.81	209.43		Draft
<input type="checkbox"/> [asdsa-0232...]	→ [asdsa-0232...]	→			2.00	41.00	82.00	1.00	2.00		Draft

Add a line

Replenish Print Labels

Product Name
☆ Part A

Can be Sold Can be Purchased Can be Expensed ?

General Information Sales Purchase Inventory Accounting

Product Type ? Consumable Sales Price ? RM260.40

Invoicing Policy ? Ordered quantities Customer Taxes ?

SQL Product Code Cost ? RM40.00 per Units Compute Price from BoM

Part Number ? Internal Reference asdsa-023200

User Manual Upload your file Barcode ?

Code asdsa-023200 Product Category All

Unit of Measure ? Units Product Template Tags

Additional Product Tags

Consumables are physical products for which you don't manage the inventory level: they are always available.

You can invoice them before they are delivered.

Click on the arrow ,will direct going to “product information” template to do editing

Responsible "ACKNOWLEDGED" by Application Team or Sales team

New Application Overview
QT-2024-00554

Draft BOM
1

3 / 3 < >

QT-2024-00554

Sale order QT-2024-00554

Contact COMPANY ASSOCIATION SDN BHD A, PARTNER A

Draft Bom Status **Draft**

Sale Order Status **Draft**

Customer Purchase Order number

CPO Requirement

CPO Number	Sale Order	File	File Name	Comment	Status
PO099382	QT-2024-00554	75.08 Kb			NEW

Open: Customer PO

Acknowledged Request To Revise

NEW ACKNOWLEDGED REQUEST FOR REVISE CANCELLED

PO099382

File Order - SO-2024-00001.pdf



File with Prices Order - SO-2024-00002.pdf



Acknowledged By

Comment

Click here to acknowledged CPO, only acknowledged CPO (by Application Team / Sales Team), this sales can be "CONFIRM"

Save Discard

Requirement

- Select the appropriate quotation by delete those unwanted quotation.
- Attach related document if sales team required.
- Select the expired date

The screenshot shows a CRM application interface for a requirement record. At the top, there is a navigation bar with 'Application List Product' and a user profile icon 'H'. Below the navigation bar, there is a 'New' button and a link to 'Application Overview' for 'QT-2024-00554'. A 'Draft BOM 1' button is also visible. On the right side, there are notification icons and a '3 / 3' indicator with navigation arrows. The main content area is titled 'QT-2024-00554' and contains the following information:

- Sale order: QT-2024-00554
- Contact: COMPANY ASSOCIATION SDN BHD A, PARTNER A
- Draft Bom Status: Draft
- Sale Order Status: Draft

Below this information, there are two tabs: 'CPO' and 'Requirement'. The 'Requirement' tab is active and contains two sections, each highlighted with a red box:

- Left Section:** 'Require Bank Guarantee' (checked), 'Bank Guarantee File' (with 'Upload your file' button), and 'Bank Guarantee Expired Date'.
- Right Section:** 'Insurance' (checked), 'Insurance File' (with 'Upload your file' button), and 'Insurance Expired Date'.

At the bottom of the interface, there are buttons for 'Send message', 'Log note', and 'Activities'. On the right side, there are search, link, and user icons, and a 'Following' status.

User permission level

SALES

Sales[?] User: All Documents

Sign[?] Administrator

ACCOUNTING

Accounting[?] Billing

MANUFACTURING

Quality[?] User

Manufacturing[?] Administrator

HUMAN RESOURCES

Planning

Employees[?]

Contracts[?]

Expenses[?]

ADMINISTRATION

Administration Access Rights

SERVICES

Field Service

Project[?]

Timesheets[?]

INVENTORY

Inventory[?] Administrator

Purchase[?]

MARKETING

Online Appointment

Email Marketing[?]

Surveys[?]

PRODUCTIVITY

Documents

Cloud Storage

OTHER

Application Team[?] User

Legal Team[?]